

**Annual Report of the NMSSAR
For the Year 2010**



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NEW MEXICO SOCIETY
SONS of the AMERICAN REVOLUTION
BOARD OF MANAGERS MEETING
ALBUQUERQUE CHAPTER AND
STATE SOCIETY ANNUAL MEETING
FEBRUARY 26, 2011

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Report of the President

The year 2010 was highlighted by the following accomplishments and major activities:

The Constitution and By-laws for the State and all Chapters were updated and published

An Officers and Committees Handbook was produced, approved and published

A Budget was drafted and put into operation for the first time

Addition of SAR members and support to preparation of applications for membership in the SAR

The NMSSAR Color Guard was established with 9 members in Uniform of the Spanish Presidio Soldier of 1780. Color Guard activities included Flag Day, the 4th of July, Wreaths Across America, and 99th Birthday of the State of New Mexico in Santa Fe and the Hispanic Cultural Center parade and Highlands High School program in Albuquerque. In addition the Colors were posted at State and Chapter meetings in Santa Fe and Albuquerque.

An Education Committee was formed and activities begun in Albuquerque to provide presentations and support to all levels of public and private schools regarding the SAR, the involvement of the Spanish in the American Revolution, the founding fathers of the United States of America and the documents that guide us.

The Awards committee has been active with the Gold Good Citizen's Medal/Certificate to Senator Pete Domenici, ROTC and JROTC, and Eagle Scouts, and awards for the flying of the Colors by businesses and individuals.

NMSSAR support to Wreaths Across America and support to the Veterans Hospital in Albuquerque.

Continued support to the Arizona Society in the planning for the 2012 Congress in Phoenix in July of 2012. Attendance at the 210 Congress in Cleveland to better understand the workings of the Registration and Credentials Committee Activities.

Hosting the two day visit of NSSAR President General David J. Simpson, both in Santa Fe and in Albuquerque including a Veterans Day Dinner Celebration

Drafting and preparing a brochure that presents the Spanish involvement in the American Revolution to be distributed with the standard SAR brochure for prospective membership.

Producing four quarterly newsletters and updating our web site as required to keep our membership informed of all state, chapter and compatriot activities.

Report of the First Vice President

As first vice president in 2010 my primary job was to support and assist the president in all of his endeavors. I joined and supported President Tomlinson's color guard. I presented ROTC awards at UNM and some of the local schools. I spoke with the librarian at the genealogy library about placing bulletins about our society and its purpose to encourage new membership. This was acceptable but the library is currently undergoing restoration. I turned over my duties as Albuquerque color guard charge to George Garcia who is doing an exceptional job. I gave clothes and monies donated by society members to the VA hospital. I joined other members in presenting a citizenship medal to retired Senator Pete Domenici for his many years of service to the state and the country. I have continued to collect and record the history of the state society. I assisted President Tomlinson in writing and obtaining awards for the President Generals visit for the state secretary Ray Alexander, state treasurer John Farris, and the Distinguished Law Enforcement medal for member Richard Almeter for his life career as an Air Policeman with the NMANG and with the Albuquerque Police Department. And during in the PG's dinner I presented military and war service awards to as many veterans as I could identify in our state membership to honor them for their service to our country.

Teddy A. Adams First Vice President NMSSAR

Report of the Registrar and Genealogist New Mexico Society of the Sons of the American Revolution

George E. Biles, Registrar and Genealogist

Report of the Registrar for the NMSSAR Annual Meeting – February 26, 2011

New Members, NMSSAR – Memberships approved in 2010

<u>National Number</u>	<u>Name</u>	<u>Chapter</u>
158603	John Jay Robinson	Albuquerque (Transfer into NMSSAR)
176579	William Arthur Yost, III	At-Large, New Mexico
176580	Charlie Ben Maldonado	Albuquerque
176581	Jens Kyle Sandberg	Gadsden
176591	Kevin James Sandberg, Jr.	Gadsden
177961	Ralph W. Frame, Jr.	Gadsden
177962	Samuel D. Bradley, II	Gadsden
178107	Robert Eli Northrup, Jr.	Gadsden (not yet inducted)

Report of the Genealogist for the NMSSAR Annual Meeting – February 26, 2011

Prospective New Members Whose Applications are Receiving Assistance from NMSSAR Chapter and State Genealogists

Marc Wesley Ahlen
David Lee Dinwiddie
Joseph Brian Foote

Michael Keith Ford
Douglass George Smith

Report of the Genealogist (con't)

Supplemental Memberships in Process of Submission or Obtaining Approval

Rev. Perkins L. Patton
Jerry Lester. Waterman (3 supplementals)

Gadsden
Gadsden

Report of the Secretary

NMSSAR BOARD OF MANAGERS MEETING MINUTES FOR 02/20/10

Minutes of Board of Managers Meeting of the New Mexico Society of the American Revolution held at the Hilton Hotel, in Las Cruces, NM on Saturday February 20, 2010.

The Gadsden Chapter initially met for the luncheon meeting. There were 18 members, prospective members and guests in attendance at the Luncheon.

NMSSAR President Jim Thornton gave the welcoming address and, Jim Libbin of the Gadsden Chapter introduced the speaker Dr. Lowell Catlett of New Mexico State University.

Installation of 2010 Gadsden Chapter Officers was led by Jim Thornton.

A break was held and **The members of the BOM** then met at the same location beginning at approximately 2:00pm. Members Present were: Perkins Patton, Jim Thornton, Capt. Walt Baker, Eugene Tomlinson, Teddy Adams, John Orton, George Biles, James Proctor Ray Alexander, John Farris, Charles Martinez, and Mike Barger.

The 2010 officers of the New Mexico State Society were sworn in by Vice President General Rev. Perkins Patton. New officers for 2010 are:

Eugene Tomlinson, President
Teddy Adams, First Vice President/Historian
John Orton, Second Vice President
Ken Scoggins, Third Vice President
Raymond Alexander, Secretary
John Farris, Treasurer
George Biles, Registrar/Genealogist
Jackie Fortner, Chancellor
Perkins Patton, Chaplain

Recommendation for National Trustee is Jim Thornton and Alternate Trustee is Walt Baker

Newly Installed President Eugene Tomlinson then addressed the group stressing Society Membership growth as his primary goal and encouraging attendance at the 2012 Congress.

Minutes from September 9, 2009 were presented by Ray Alexander and were approved as amended to delete reference to La Posta Restaurant.

Treasurer's Report as of December 31, 2009 was presented by John Farris and was approved as presented.

John also reported the Veterans hospital had thanked us for our donation and further felt a fund needs to be set up to track Veteran donations of money and clothing. John distributed a budget to all officers on February 12. Jim Thornton would like an additional column for "Spent to date" John agreed to this change.

Gene Tomlinson wants pass through Color Guard funds to be shown in the budget and advised another \$1,000 is needed to be comfortable.

Walt Baker asked if the Society is buying the color guard uniforms. Gene Tomlinson responded yes except for shoes, hats, garters, etc. The Society is buying coats and breeches only.

It was moved by Thornton second by Proctor to approve budget as presented with the changes discussed. All voted in favor.

Gene presented the NMSSAR Handbook and a discussion was held on the new handbook which Gene expects committees to operate from. Gene advised he had moved the Eagle Scout and ROTC committees to report to the medals committee.

Biles said changes to registrar duties are needed and will be discussed and put in the handbook.

Tomlinson reported a new website for the VPG has been created but needs to be populated with information from the VPG.

Gene wants members to begin putting submissions in E-Format. and also wants the New Mexico Society to be as good as it can be.

Walt Baker requested that items being presented at the Board meeting be sent ahead of time. Walt also led a discussion on the status of the Domenici Gold Good Citizenship Award. Perkins and Walt will get together to make sure it happens.

Mike Barger was appointed as the CAR/DAR Liaison.

John Farris asked about having SAR/DAR joint functions. Mike Barger said SAR and DAR worked together on Constitution Day.

Tomlinson advised the Color guard will post the colors at the next BOM meeting to be held in Albuquerque in May. The next appearance will be flag day in Santa Fe in June, then at the pancake breakfast on July 4th.

Gene advised he is looking for a newsletter editor and wants a reporter from each chapter.

Gene is also looking for a naturalization chairman.

Gene advised E-Mail is our primary way of communication and encouraged all to obtain E-Mail capability.

The status of the 2010 Congress was discussed.

New Mexico is Chair of the Registration Committee and will be responsible for registration activities. We are collecting \$5.00 in dues from each member but need to raise additional funds. Jim Thornton has raffle tickets from Mike Jones in Arizona. Gene then presented a timeline review.

A discussion was held on the need to charge a \$10.00 fee to process Supplementals, New Applications and for Reinstatements. Biles so moved, Walt Baker second All voted in favor.

For the next meeting in May in Albuquerque, Farris is to send his contact for Revolutionary War contact to Mike Barger.

Farris wants a mail merge form for I.D. Cards. Jim Thornton will talk to Joe Harris at leadership.

Meeting was adjourned at 4:10 PM

NMSSAR BOARD OF MANAGERS MEETING MINUTES FOR 06/05/10 as revised 2/25/10

Minutes of Board of Managers Meeting of the New Mexico Society of the American Revolution held at the Isleta/Hard Rock Resort, in Albuquerque, NM on Saturday June 5, 2010.

The Albuquerque Chapter initially met for the luncheon meeting. There were 37 members, prospective members and guests in attendance at the Luncheon.

NMSSAR President Eugene Tomlinson gave the welcoming address and, the guest speaker was Dr. Thomas E. Chávez a historian and author with a Ph. D. from the University of New Mexico. Dr. Chávez retired as the Executive Director of the National Hispanic Culture Center in Albuquerque and was formerly director of the Palace of the Governors in Santa Fe, New Mexico.

A break was held and **The members of the BOM** then met at the same location beginning at approximately 2:00pm. Members Present were: Perkins Patton, Jim Thornton, Capt. Walt Baker, Eugene Tomlinson, George Biles, James Proctor Ray Alexander, John Farris, Mike Barger, George Garcia and wife Belinda, Jim Hesse, John Farris, Eugene Tomlinson, Vernon Casias and John Robinson..

Minutes of the 2/20/10 board of Managers Meeting were Read and Approved.

Treasurer's Report was presented by John Farris and was approved as presented.

Gene Tomlinson will solicit \$600.00 for uniforms from General NMSSAR Funds to be later reimbursed from solicited donations. A motion to this effect was moved by John Farris, second by Mike Barger. All voted in favor.

Medals and Awards Report was presented by Walt Baker. Baker reported we qualified for a Furlong Award this past year. Tomlinson asked that Award details be mailed to him and stated that the State will give ROTC awards to areas not covered by Chapters. As presented by Walt Baker the awards presented this past year were:

- A. NM Society
 - Gold Good Citizens Medal/Certificate to Senator Pete Dominici
 - One Flag Certificate

B. Chapters

Gadsden Chapter

Two ROTC Medals/Certificates
Eight JROTC Medals/Certificates
One Flag Certificate

Santa Fe Chapter

One JROTC Medals/Certificates
Two Flag Certificate
Six Eagle Scout Certificates

Albuquerque Chapter

Four ROTC Medals/Certificates
Twenty Seven JROTC Medals/Certificates
One Flag Certificate

Committee Reports

Genealogy-George Biles

We have had four new members, Three new member applications are pending, two Supplementals are underway and one supplemental has been pended.

(at this point Vernon Casias started recording minutes to relieve Ray Alexander)

Student Education – James Robertson

Compatriot Robertson gave a summary of his “**REPORT OF THE EDUCATION COMMITTEE-NMSSAR**” (a copy of the report was distributed and attached to the minutes)

Compatriot Robertson obtained at his own expense a bag full of CD's with 52 one-minute history presentations from National which he offered to anyone who could make use of it. The Gadsden SAR Chapter took him up on the offer.

Color Guard - NMSSAR President Gene Tomlinson

NMSSAR President Tomlinson summarized the “**Color Guard Report – Report to the Board of Managers NMSSAR**”. A copy was distributed to the SAR members present and attached to the minutes.

Trustee Jim Thornton made a commitment to have the Color Guard present the Colors at the DAR State Conference in late March or early April 2011 in Las Vegas, New Mexico.

Newsletter - NMSSAR President Gene Tomlinson

NMSSAR President Tomlinson requested SAR News from the Gadsden Chapter be submitted for the state SAR Newsletter.

2012 Congress Planning - Trustee Jim Thornton

Trustee Thornton requested that the names of NMSSAR members planning to attend the 2012 Congress in Phoenix be submitted to NMSSAR Registration Committee. He also said money still needs to be raised for the 2012 Congress expenses. Chaplain Patton announced his wife is willing to donate a quilt designed by her to celebrate the New Mexico Centennial; the quilt can be raffled to raise money.

Trustee Thornton informed members he has raffle tickets for a 5 day stay at the Biltmore in Phoenix, Arizona.

New Business and Correspondence:

A suggestion was also made by Compatriot Robertson that the NMSSAR Membership Roster pamphlet has errors and is not up to date. A contact person should be identified and printed on the pamphlet for members to contact to keep information current.

Chaplain John Farris, announced that we are currently having a problem with printing NMSSAR I.D. Membership cards. SAR National Headquarters should be contacted regarding this problem.

The closing was done by President Barger.

NMSSAR BOARD OF MANAGERS MEETING MINUTES FOR 11/11/10

Minutes of Board of Managers Meeting of the New Mexico Society of the American Revolution held at the Hotel Albuquerque, in Albuquerque, NM on Thursday November 11, 2010 at approximately 5:30 PM.

A brief Board Meeting was held prior to the Veterans Day Dinner highlighted by a visit from NSSAR President General Sympson.

Attending were members Gene Tomlinson, Teddy Adams, George Biles, Perkins Patton, Jim Thornton, James Proctor, and Ray Alexander.

A nominating committee for 2011 State Officers was agreed on as follows:

Ray Alexander, John Farris, Perkins Patton, Vernon Casius, and a Santa Fe Representative to be determined.

It was announced that 250 tickets for a raffle for a centennial flag wall hanging made by Patricia Patton would be available at \$20 / ticket in support of the 2012 congress.

Meeting was adjourned at approximately 5:45 PM.

anniealex@earthlink.net

Report of the Treasurer

Income and Expenses for 2010 and Budget for 2011

9-Jan-11	TOTAL	2010	2011
INCOME:	TODATE	BUDGET	BUDGET
Dues	\$4,940.00	\$6,485.00	\$5,500
New Member Fees	\$465.00	\$2,400.00	\$500
Reinstatement Fees	\$55.00	Zero	\$100
Supplemental Application Fees	\$130.00	Zero	\$130
Board of Managers Luncheon	\$1,022.00	Zero	\$1,000
Interest		Zero	Zero
PG Dinner Income	\$1,873.00	Zero	\$1,900
Voided Check	\$85.00	Zero	Zero
TOTAL INCOME:	\$8,570.00	\$8,885.00	\$9,130
EXPENSES:			
Secretarial Supplies & Postage			
Membership Roster	\$154.40	\$300.00	\$150
Newsletters		\$200.00	\$200
Annual WEB Fee from NSSAR	\$170.91	\$250.00	\$150
New Member Application Fees	\$41.15	\$25.00	\$50
Supplemental Application Fees	\$330.00	\$1,800.00	\$330
Reinstatement Fees to NSSAR	\$120.00	Zero	\$120
Portion of Dues Sent to NSSAR	\$100.00	Zero	Zero
Portion of Dues Sent to Chapters	\$2,460.00	\$2,610.00	\$2,500
Portion of Dues Sent to AZSSAR	\$920.00	\$770.00	\$950
Portion of Dues for CAAH Fund	\$530.00	\$550.00	\$450
Mini Warehouse	\$315.00	Zero	\$250
PG Dinner, Lunches & Expenses	\$360.00	\$360.00	\$180
NMSSAR Meetings	\$2,439.63	\$700.00	\$2,000
Awards	\$1,057.22	Zero	\$1,000
Certificates	\$627.79	\$350.00	\$600
Lapel Pins for New Members	\$96.00	\$200.00	\$100
Misc.		\$200.00	\$100
	\$5.00	Zero	Zero
TOTAL EXPENSES:	\$9,727.10	\$8,315.00	\$9,130
BALANCE:			
	\$1,157.10	\$570.00	Zero

NMSSAR Color Guard \$ Summary

As of 21 February 2011

Income - Donations to Color Guard Fund:	\$3,700.00
Income from 9 Color Guard Participants:	\$1,875.00
TOTAL INCOME:	\$5,575.00
Cost of Making Uniforms:	\$4,199.94
Accessories (hats, shirts, socks, garters)	\$1,502.00
TOTAL EXPENSES:	\$5,701.94
BALANCE:	\$126.94

Color Guard Participants From Albuquerque & Santa Fe Chapters:

Teddy Adams, Vernon Casias, Jimmie Fennell, George Garcia, James Hesse, Charles Martinez y Vigil, Lionel Rael, Jim Thornton, Eugene Tomlinson,

Color Guard Donors:

George Biles, Gary Campbell, William Canup, Vernon Casias, Rodney Chambers, John Farris, Jimmie Fennell, Daniel Grant, William Hanrahan, Charles Harris Harold Jacobs, Lionel Rael, Darin Rouse, Kenneth Yost

Respectfully Submitted: John A. Farris, NMSSAR Treasurer

Committee Reports for:

Color Guard

May 2010 our guard members and the Santa Fe Color guard presented the colors at our NMSSAR annual meeting, our guest speaker was Thomas E. Chavez, Phd whom I introduce. In June both the ABQ and Santa Fe color guards participated in Flag Day in our state capitol. In July the ABQ Color guard presented the colors for the DAR Convention and we participated in the July 4th Pancakes on the Plaza celebration in Santa Fe. In October we participated in the 10th Anniversary Of the National Hispanic Cultural Center where we were well received by the Spanish community. I believe that was the first time the Spanish Presidio Uniforms were seen in public in Albuquerque. I was given the opportunity to speak to some of the audience I talked about our Spanish ancestors and the connection we have to the SAR. On November 10th I participated with the Santa Fe color guard presenting the colors for our PG James D, Sympson during his visit to Santa Fe. The following day November 11th, Belinda I toured the PG around Old Town; NM Historical Museum, then we attended the Veteran Day festivities at the Indian Pueblo Cultural Center, Afterwards we arranged a tour of the Native Indian Cultural Museum. That evening, our two Color Guard units presented the Colors before festivities in honor of our PG Sympson. We were invited on January 28th, to present the Colors along with the Santa Fe Color Guard at the State Capitol Rotunda for the New Mexico's 99th Birthday Celebration as a State and the celebration of "Keeping New Mexico Beautiful"

In January 2011, Ted, Lionel and myself presented the colors at an assembly at Highland High School wearing our Spanish uniforms. I presented a speech about the Spanish Involvement in The American Revolution. I spoke about Bernado Galvez, how the Presidio soldiers were decreed to pay 2 pesos that was contributed to King Carlo's War, Chest, then I spoke about The Sons of The American Revolution and when the SAR came into existence. I emphasized that we are a patriot, historical and educational Society. We had about 80 to 90 students and teachers. We were well received, thanks to Mr. David Lucero who invited us to speak and enlighten local students about the SAR. On February 26th we are schedule to present colors for our NMSSAR Annual Meeting and installation of officers for 2011.

Compatriot George Garcia

Education

June 5, 2010

REPORT OF THE EDUCATION COMMITTEE NMSSAR

In keeping with the Center for Advancing America's Heritages,' an arm of the Sons of the American Revolution, statement: "If we fail to teach our children how American freedom was established and preserved we cannot expect them to pass it on to future generations." It is proposed the NMSSAR prepare a series of lectures on the various facets of the War for Independence, for presentation in the school systems of the public, charter and private sectors.

Because NMSSAR is few in number when compared to the school system/s this could be considered a Herculean task. The committee feels we must first poll the schools to determine their interest in such a program. If the interest is not favorable we must find a way to make it so. We need, also, to determine the interest of the SAR membership emphasizing the amount of work and preparation involved in order to offer a professional product.

At present, the National Society is planning development of programs and exhibits that teach American values and unity in one overriding American cultural identity. The history of the American Revolution and the founding of the U.S. Government and how this translates in to today's society will be the focus of the lessons taught. Such programs will be distributed to states and chapters for their local use in meetings/events and at schools. This is in the immediate future. What is available at national at the moment is being explored. The NMSSAR Education Committee has been in contact with the National office and has several items to be distributed to the three New Mexico Chapters.

Of special interest to the New Mexico SAR as a whole, is the Spanish contribution to the American cause. Most American history books have not adequately explained Spain's role. The substantial military and economic as well as moral support supplied by Spain reflect that the country was an important ally of the colonists. The SAR deems Spanish intervention important enough to suggest backdating the SAR membership eligibility date from December 24, 1776 to May 1776 and it accept applications on a case-by-case basis the reflect actual involvement with securing the agreement with King Carlos in order to properly recognize their descendants as compatriots. The Education Committee is looking to prepare a unique unit emphasizing Spain's intervention on the side of the colonists.

November 2, 2010

Because the NMSSAR is rather limited in number we are forced to proceed much more slowly than we would like. However, we are building on our initial goals in that we are preparing to meet with representatives of the Albuquerque Public School System to determine the amount of interest in our efforts to introduce speakers on the founding of the United States to the students may be evident. We continue to be in the organizational stage with the hope of actually introducing a pilot program in the near future.

Major James D. Robertson Chair, NMSSAR Education Committee

Awards

NMSSAR Report Board of Managers Meeting

5 June 2010

The following medals and awards were presented this past year:

A. NM Society:

1. Gold Good Citizen's Medal/Certificate to Senator Pete Domenici.
2. One Flag Certificate.
3. The Liberty Distinguished Service Medal to Compatriot Ray Alexander
4. The Bronze Medal to John Farris

B. NM Chapters:

1. Gadsden Chapter:

- (a) Two ROTC Medals/Certificates.
- (b) Eight JROTC Medals/Certificates.
- (c) One Flag Certificate.

2. Santa Fe Chapter:

- (a) One JROTC Medal/Certificate.
- (b) Two Flag Certificates.
- (c) Six Eagle Scout Certificates in the first six months
- (d) Four Eagle Scout Certificates in the second six months.

3. Albuquerque Chapter:

- (a) Four ROTC Medals/Certificates.
- (b) Twenty-seven JROTC Medals/Certificates.
- (c) One Law enforcement Medal

Submitted,
Walter F. Baker
Committee Chairman

2012 Congress Planning

November 13, 2010

NMSSAR and AZSSAR support to the Registration and Certification Committee for the 2012 Congress

Background and Update for this Report:

Information from Debbie Smalley in Louisville (and in Cleveland) regarding registration and certification has been incorporated to update this report. Observations and personal interactions at the Cleveland Congress, June 2010, together with input from Mike Jones and the Ohio Society personnel that manned the Registration and Certification desks has helped to expand our knowledge base for the tasks ahead. The Louisville staff will require support beginning Thursday, July 6, 2012 from the sponsoring Societies, i.e. NM and AZ. The following is an early and preliminary listing of tasks that appear to be appropriate for the Registration and Certification Committee personnel.

Action items for discussion at the November 13, 2010 Planning Meeting:

NMSSAR and AZSSAR need to agree on what they want to place in the attendees' packets and have materials available and on hand by the last week in June 2012 or before. This task needs to be coordinated and worked on at least one year before the Congress. Lead time to acquire Convention and Visitors Bureau (CVB) materials from the various cities in New Mexico and Arizona should be discussed with preliminary items listed. **See the materials provided by New Mexico for ideas.**

Note: From Ohio I learned that materials pertinent to the SAR activities in the sponsoring states are appropriate. General visitor information for Phoenix and Tucson and surrounding areas highlighting tourist activities is also suitable. The New Mexico Magazine and the Arizona Highway Magazine should also be considered. Other similar items can be looked into particularly for Santa Fe, Albuquerque and Las Cruces in New Mexico and other regions in Arizona. Flyers will be provided by special groups associated with the SAR and can be included.

The number of items and the number of copies, etc. needs to be addressed. The number of packets totaling 350 to 400 is a good number for planning purposes.

Note: From Ohio, print at least 50 to 100 more Congress Schedules and Biltmore floor plan/rooms layout sheets for use by the information/registration desks. Compatriots will loose, or not find in their packets these items. (Debbie Smalley will provide the actual number of attendees expected as she receives reservations in Louisville, but we need a good ballpark number for planning.)

We also need to address the overall number of items from New Mexico and from Arizona that would be appropriate. A tentative list of items should be developed so that research on them can be done in 2010 and more specific details worked on in 2011. Many of these items would be free to us from our cities' and State's Visitors Bureau, some may have a cost involved and all or some may have shipping costs. It will be important to limit the packet size and not cause excessive costs, handling time or weight of the packets. Dan Heller, AZ Society will be the point Compatriot regarding packet materials.

Room size and layout for the Registration/Certification pre-conference efforts (packet loading and assembly) and number of tables and chairs, etc. should be discussed and outlined. The Arizona Committee might want to assign the room(s) and location of the registration tables with the Biltmore as we progress in the Congress planning activities.

Note: Based on the Ohio experience, we will need a room that can be locked up at night and has room for at least 6 8foot tables and six to eight chairs. The sorting, stacking and loading of the packets into the bags will take place primarily on Thursday, July 7th. It is an all day, all hands activity. Note that Louisville staff will arrive on Wednesday, July 6th or Thursday, July 7th with their materials for the bags including nametag and Officer and Committee Reports documents.

Putting the badges together and placing them alphabetically into a box (or boxes) for easy access for the registration desk personnel is also a Thursday task. The badges are printed in Louisville and need to be inserted into the clip on or other shields.

Note: The Ohio compatriots made up a box with cardboard slots in an insert and placed the completed badges in alphabetical order for easy availability.

By Friday morning at 11:00AM we need to be ready to register and certify any compatriot that arrives at our desks.

We will need at least 3 8-foot tables with up to eight chairs for the registration and certification staff.

There should be an 8-foot table for the Information desk/Congress Concierge that can also handle Officers bio info for those up for election.

Note: It was apparent from Ohio that the Registration desk was also the information desk for all compatriot questions and inquiries. Ohio did not have a separate desk for such inquiries. We should have several sponsor compatriots available to handle an information (Congress Concierge) desk to keep the registration and certification process open and flowing. There were many queries by compatriots and wives as to where was this activity, or where was a room. They also needed to have floor and room layout info available and extra Congress Schedules.

Louisville staff will provide several copies of the attendees that give name, society, and monies paid or need to be paid (at the Headquarters' Room). The sheets are alphabetical and on 8 ½ by 14 landscapes printed-paper. Registration needs one and Credentials needs one.

When registering the compatriot, he is checked off and a date written in as to when he checked in. He is given his packet (and one for his wife, or other as appropriate) and sent to Credentials to get his delegate/voting materials.

Credentials also checks the compatriot in and dates their attendees listing. They then go to the list of State Society sheets and find the compatriot's name. He needs to have his credentials form filled out so it can be certified and divided. The Compatriot has his part placed behind his name card in his clip on shield. The Certification personnel collect the other part and add it to the stack for counting of voting delegates.

Note: two areas of problems will occur at certification. First, the State Society sheet may be missing or the delegates name will not be on the State Society sheet if it is available. The Compatriots needs to get the State President, Secretary, or Trustee to update the list or to make out a sheet from the Headquarters Office and supply the information to the Certification desk before the process can proceed.

The Second problem is that the compatriot is on the State Society sheet, but does not have a completed delegate/voting form. He may not have one or the one he has needs the State President or Committee Chairman to sign it. He will need to get the signature before he can complete his Credential process.

Planning for the Registration Committee prior to and at the 2012, 122nd Annual Congress

122nd Annual Congress NSSAR

Arizona Biltmore Hotel

Theme –“Spain’s Contribution to America’s Revolution War”

Registration & Credentials (Chairman Gene Tomlinson – NM; Co-Chair Jan Huber – AZ Saguario, Credentials Chairman Bill Aurand -AZ)

Registration and Credentials Committee Time Schedule for manning the tables:

Friday – July 6, 2012

Registration & Credentials – 11:00AM – 5:00PM

Saturday – July 7, 2012

Registration & Credentials – 8:00AM – 3:00PM

Sunday - July 8, 2012

Registration & Credentials – 8:00AM - 1:00PM

Monday – July 9, 2012

Registration & Credentials – 8:00AM – 5:00PM

Tuesday – July 10, 2012

Registration & Credentials – 8:00AM - noon

Pre Conference Activities:

We will be asked to gather our States’ materials that will be added to the attendees packets and get them to the Biltmore no later than **Wednesday, July 5th** for storage and inventory. Materials can be shipped to the Biltmore for storage, or brought by compatriots from NM and AZ to the Biltmore on July 5th or before if the hotel will store them for us.

Note: Ohio had the problem of several items sent to compatriots that were still at their home and they were not available or coming to the Congress. Sponsor members had to drive around Ohio to pick up the material and it was late arriving for the Thursday activities. Good communications are required so that this situation will not occur.

On Site Activities prior to Congress by the Registration and Credentials Committee members:

July 6th, Thursday the Committee members should plan to arrive at the Biltmore at an appointed time in the morning (but no later than 8:30AM) and to organize the room to accommodate the stuffing of the packets and layout the room for an orderly process. State(s) related items can be placed in the packets and the packets can be organized for further materials to be added from the Louisville staff that should arrive later on Thursday, July 6th. We can begin to fill the packets with materials from Louisville if they are shipped in (to arrive no later than July 5th at the hotel).

Early Registration of compatriots and credentials for voting delegates starts at 11:00AM on Friday

July 7th By Friday morning, we need to have all the packets complete and stored with all the special items required for each attendee in his packet. Special meal menus, name tags in their plastic clip-ons, etc. that are provided by the Louisville staff also need to be completed before Friday morning. Friday will also accommodate early arrivals to the Congress and provide them with their packets as they request them. Early Registration will be from: **11:00AM to 5:00PM**.

July 8th, Saturday we will be at the table welcoming attendees from **8:00AM to 5:00PM** and provide them with their packets and answer any questions that they have or direct them to someone who can—the Congress information desk!!!

July 9th, Sunday will be a shorter session from **8:00AM to 1:00PM** due to the memorial service, but we should be prepared to support the sign-in table before and after the service. (Service may be held inside the Biltmore Resort)

July 10th, Monday morning will be very busy registering Compatriots and answering questions and we will need a rather full crew manning the registration table. We will work registration from **8:00AM to 5:00PM**.

July 11th, Tuesday (second day of the Congress's full schedule) we should be available and have a couple of people at the table from **8:00AM to noon** to assist attendees along with the information desk as to any change of itineraries, tours, etc. type of support,

Wednesday it may be necessary to have personnel at the registration table to assist our compatriots with any questions they may have. Clean up and support to the Louisville staff may also be required.

Gene M. Tomlinson NMSSAR co-chair 2750 La Silla Dorada Santa Fe, NM 87505 (505) 438-7300 emtomlinson@cybermesa.com	Jan D. Huber, AZSSAR co-chair 19140 N. Moondance Ln. Surprise, AZ 85387 (623) 975-4805 janhuber1933@yahoo.com	Bill Aurand, Certification (520) 307-6919. wraurand@cox.net
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New Mexico Members:

George E Biles. Certification
Michael Barger
Teddy Adams
John Farris
Jimmie Fennell
Charles Martinez
John Robinson

Arizona Members:

Ken Reedy – two ½ days
John Keegan – 1 day or two ½ days
Loren Littlefield – unlimited
Doug Pringle – 1 day; not on Tues or Thurs
Rick Stahler – length of duty not stated
Jon Miller – length of duty not stated
Tod Hamilton – ½ day at a time
Tim Keith (Colorado River Chapter)

We will need to add more compatriots to our Registration and Certification Team. We will need day leaders from Thursday, July 6th thru Tuesday, July 11th. It will take up to three compatriots to staff the Registration Desk from Friday through Tuesday at noon. The Certification desk should have at least two people available from Friday to Tuesday noon.

Note: Based on the efforts observed in Cleveland, the Ohio compatriots that worked the desk each day were essentially the same people. There was several that worked only some of the day, but most were on duty all day or during the hours the desks were open.

If we can have up to six or more compatriots assigned for Thursday and Friday morning to get the materials in place we can cover the desk with a work crew Friday to Tuesday noon with six to eight total compatriots. They will serve and alternate depending on their wish to attend sessions of their choice allowing the desks to always be staffed by at least three compatriots. As we move into 2011 the compatriots that wish to work this activity will be scheduled and trained as to their assigned duties

Suggestion: We need to determine a way to identify the working staff. Cleveland used red shirts. We might want to have a specific color shirt (Yellow or Blue or Red colors might seem appropriate and easy for the attendees to spot.) We might also look into western style straw hats with colorful hatbands. Bright Western vests can work well.

The planning committee should address the information (Congress Concierge) desk as a need to give the compatriots and their wives or other family members a place to ask questions and get information. Cleveland depended on the Registration desk for this and it complicated the Registration and Certification process when several compatriots were trying to register at the same time.

Note: The Ohio compatriots realized this need and also the need for more space to place materials such as the flyers for those running for office. An information desk would solve this concern.

The picture is the coatroom area assigned to the Registration Desk and Certification Desk. It was too short an area, did not allow for the attendees to sit down during their working hours and the coat room was too small for the handling of the packets and the bags. This is a definite requirement of space and set up that needs to be addressed for the 2012 Congress.



Ohio Compatriots Ted Miner, Tim Ward, and Roger Jones behind the Registration/Certification desk at the Cleveland Congress. (These three gentlemen and several others were on duty from Thursday to Tuesday.)

2010 State and Chapter Officers and 2010 Budget

NMSSAR State and Chapter Officers for 2010

<u>Office</u>	<u>Name</u>	<u>Phone Number</u>	<u>E-Mail Address</u>
President	Eugene Tomlinson	505-438-7300	emtominson@cybermesa.com
Secretary	Raymond Alexander	505-296-0446	anniealex@earthlink.net
First Vice President	Teddy A. Adams	505-275-3112	teddya1@comcast.net
Second Vice President	John Orton	915-383-4791	jorton@justice.com
Treasurer	John A. Farris	505-797-2279	JohnAFarris@comcast.net
Registrar/Genealogist	George E. Biles	575-521-3143	Biles@1956.usna.com
Historian	Teddy A. Adams	505-275-3112	teddya1@comcast.net
Chancellor	Jackie L. Fortner	505-327-4255	
Chaplain	Perkins L. Patton	505-373-1963	nmpattons@gmail.com
National Trustee	Jim P. Thornton	505-466-7146	jthornton12@comcast.net
Alternate Trustee	Walter Baker	575-525-3990	baker@newmexico.usa.com

Albuquerque Chapter

President	Michael E. Barger	505-892-3076	mebarger@cableone.net
Secretary	Vernon Casias	505-922-1093	vpas1598@q.com
First Vice President	Richard W. Almeter	505-332-3741	ralmart@msn.com

Second Vice President	David L. Harris	505-275-9512	harrisdavidlee@gmail.com
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Treasurer/Chaplain	John A. Farris	505-797-2279	JohnAFarris@comcast.net
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Gadsden Chapter

President	James R. Proctor	575-388-1002	
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Secretary	Perkins L. Patton	505-373-1963	nmpattons@gmail.com
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First Vice President	William H. Baker	575-525-3990	willhaus.ghost@gmail.com
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Second Vice President	John M. Orton	915-383-4791	jorton@justice.com
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Treasurer	James D. Libbin	575-521-7169	jlibbin@nmsu.edu
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Registrar/Genealogist	George E. Biles	575-521-3143	Biles@1956.usna.com
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Santa Fe Chapter

President	Charles Martinez	505-471-6496	granbelador@hotmail.com
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Secretary/Treasurer	Burgess V. Weaver	505-466-3972	burgessweaver2010@comcast.net
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Registrar/Genealogist	Jim P. Thornton	505-466-7146	jthornton12@comcast.net
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Chaplain	Steve E. Watkins	505-988-3945	sewatkins@cybermesa.com
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2010 INCOME & EXPENSES vs. BUDGET for NMSSAR						By John A. Farris, NMSSAR Treasurer								
9-Jan-11	JANUARY	FEB	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPT	OCT	NOV	DEC	TOTAL TODATE	BUDGET
INCOME:														
Dues	3,100.00	260.00	265.00									\$1,315.00	\$4,940.00	\$6,485.00
New Member Fees					\$310.00	\$155.00							\$465.00	\$2,400.00
Reinstatement Fees						\$55.00							\$55.00	Zero
Supplemental Application Fees			90.00					\$40.00					\$130.00	Zero
Board of Managers Luncheon						\$1,022.00							\$1,022.00	Zero
Interest														Zero
Color Guard Contributions *	300.00		200.00	100.00									\$600.00	Zero
Color Guard Uniform Fees *	1,400.00			275.00									\$1,675.00	Zero
PG Dinner Income											\$1,873.00		\$1,873.00	Zero
Voided Check	85.00												\$85.00	Zero
TOTAL INCOME:	4,885.00	260.00	555.00	375.00	\$310.00	\$1,232.00	Zero	\$40.00	Zero	Zero	\$1,873.00	\$1,315.00	\$10,845.00	\$8,885.00
EXPENSES:														
Secretarial Supplies & Postage	154.40												\$154.40	\$300.00
Membership Roster														\$200.00
Newsletters			111.41						\$59.50				\$170.91	\$250.00
Annual WEB Fee from NSSAR	41.15												\$41.15	\$25.00
New Member Application Fees					\$220.00	\$110.00							\$330.00	\$1,800.00
Supplemental Application Fees			80.00					\$40.00					\$120.00	Zero
Reinstatement Fees to NSSAR		70.00				\$30.00							\$100.00	Zero
Portion of Dues Sent to NSSAR		2,460.00											\$2,460.00	\$2,610.00
Portion of Dues Sent to Chapters						\$920.00							\$920.00	\$770.00
Portion of Dues Sent to AZSSAR						\$530.00							\$530.00	\$550.00
Portion of Dues for CAAH Fund						\$315.00							\$315.00	Zero
Mini Warehouse	180.00						180.00						\$360.00	\$360.00
PG Dinner, Lunches & Expenses			50.00								\$2,389.63		\$2,439.63	\$700.00
NMSSAR Meetings						\$1,057.22							\$1,057.22	Zero
Awards			105.73			\$119.48					\$357.74	\$44.84	\$627.79	\$350.00
Certificates	96.00												\$96.00	\$200.00
Lapel Pins for New Members														\$200.00
Misc.		5.00											\$5.00	Zero
Color Guard Uniforms *			1,480.00	2,072.00	\$1,800.44	\$349.50							\$5,701.94	Zero
TOTAL EXPENSES:	471.55	2,535.00	1,827.14	2,072.00	\$2,020.44	\$3,431.20	180.00	\$40.00	\$59.50	Zero	\$2,747.37	\$44.84	\$15,429.04	\$8,315.00
BALANCE:	4,413.45	2,275.00	1,272.14	1,697.00	\$1,710.44	\$2,199.20	180.00	Zero	\$59.50	Zero	\$874.37	\$1,270.16	\$4,584.04	\$570.00
* Much of the Color Guard Income was received in 2009														